

NON-PROVIDER SCHEDULE TEMPLATE



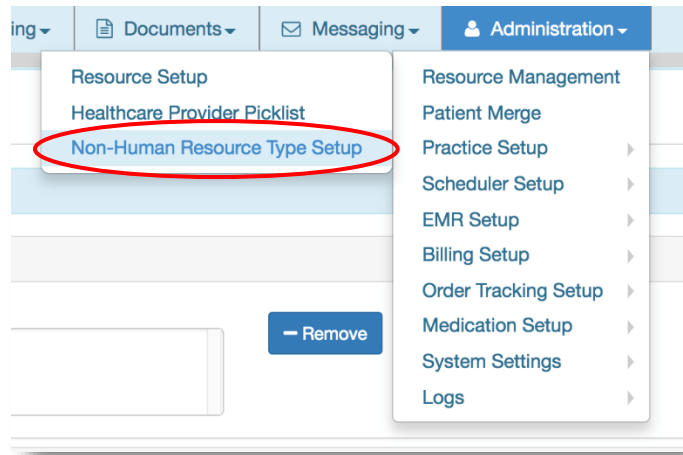
NOTES

Creating a non-healthcare template (a template not based on a single provider – i.e., Allergy Testing, Ultrasound, Aesthetician) must be done in two steps.



GO TO

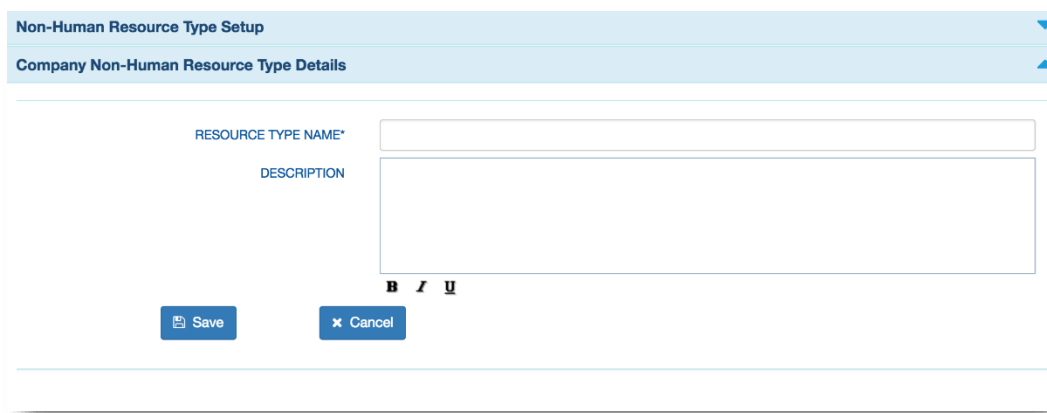
Administration → Resource Management → Non-Human Resource Type Setup



STEPS

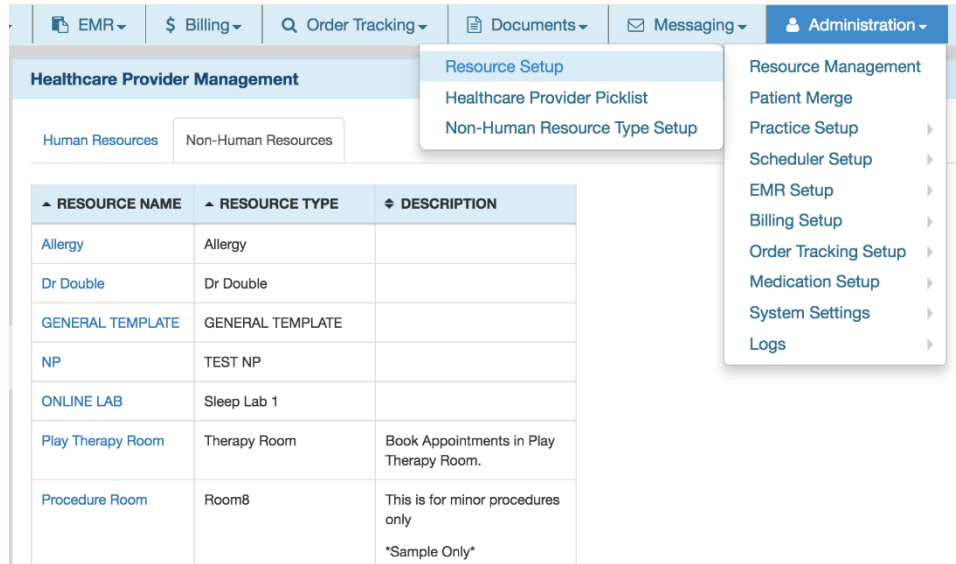
1. Scroll down and click 'Add New'.
2. Create a Name and Description (optional).
3. Click Save.

Step 1 is now completed.

A screenshot of the 'Non-Human Resource Type Setup' form. The form has a title bar 'Non-Human Resource Type Setup' and a subtitle 'Company Non-Human Resource Type Details'. It contains two input fields: 'RESOURCE TYPE NAME*' and 'DESCRIPTION'. Below the 'DESCRIPTION' field are three small icons: a bold 'B', an italic 'I', and an underline 'U'. At the bottom of the form are two buttons: 'Save' and 'Cancel'.

GO TO

Administration → Resource Management → Resource Setup → Non-Human Resources Tab



The screenshot shows the WRSHealth Administration menu. The 'Administration' dropdown is open, showing options like 'Resource Setup', 'Healthcare Provider Picklist', and 'Non-Human Resource Type Setup'. The 'Resource Setup' option is selected, leading to the 'Non-Human Resources' tab. The table below lists existing resources.

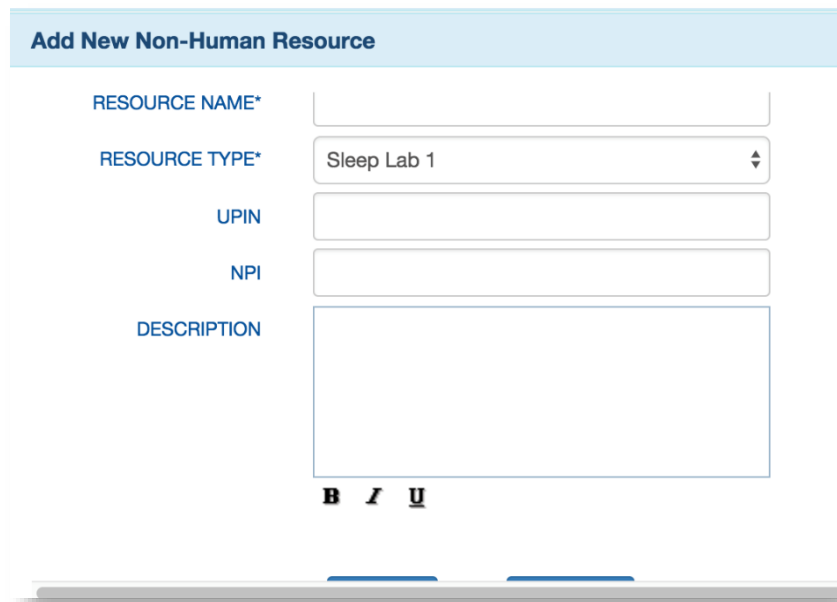
RESOURCE NAME	RESOURCE TYPE	DESCRIPTION
Allergy	Allergy	
Dr Double	Dr Double	
GENERAL TEMPLATE	GENERAL TEMPLATE	
NP	TEST NP	
ONLINE LAB	Sleep Lab 1	
Play Therapy Room	Therapy Room	Book Appointments in Play Therapy Room.
Procedure Room	Room8	This is for minor procedures only *Sample Only*

STEPS

From here you will:

1. Click 'Add Resource'
2. Rename the Resource
3. Select the resource type, as the type you just created in Step 1. (UPIN, NPI, Description are all optional fields).
4. Click 'Save'

Step 2 is now completed.



The screenshot shows the 'Add New Non-Human Resource' form. The fields are as follows:

- RESOURCE NAME***: Text input field.
- RESOURCE TYPE***: Dropdown menu with 'Sleep Lab 1' selected.
- UPIN**: Text input field.
- NPI**: Text input field.
- DESCRIPTION**: Large text area for description.

Below the description field are formatting icons: **B** (Bold), *I* (Italic), and U (Underline).