



To: All WRS Users  
From: WRS Development Team  
Date: 02/18/16  
Re: Updates to the WRS Health System (cumulative)

WRS Health is proud to announce the release of new functionality over the past few weeks. It is our hope that you will find these items valuable in your current workflow. Below is an explanation of new items, including details on practice-enabled functionality and sign-up instructions for these powerful “no cost” features.

### ENHANCED Filters Added to EMR>Current Charts

Functionality has been added to offer more comprehensive filtering of patient notes under **EMR>Current Charts**. These new filters allow the user to query their patient records based on a more complex combination of criteria. New filters include:

The screenshot shows the 'Current Charts' interface. At the top, there are several filter sections: 1. DATE: 02/07/2016 - 02/07/2016; 2. TODAY, YESTERDAY, LAST 7 DAYS, LAST 30 DAYS; 3. NOTE TYPE: Any; 4. EMPLOYEE: ANY; 5. NOTE LOCATION: ASSOCIATED, SIGNED NOTE; 6. STATUS: Any. Below the filters is a 'Chart List (3)' table with columns: PATIENT, CLINICAL DATE, NOTE FORMAT, SIGNATURE, DROP/COSIGN, and SEND. The table contains three rows of patient data. At the bottom, there is a 'Total # of charts: 3' and a 'Send Notes' button.


PATIENT	CLINICAL DATE	NOTE FORMAT	SIGNATURE	DROP/COSIGN	SEND
First, Chico (Not My Chart) Female, DOB: 12/12/1989 SSN: 999-99-9999	02/08/2016 View logs View assigned	Consult Note	Unsigned	Drop	
Test, Rabbit (Not My Chart) Male, DOB: 01/03/2005 SSN: 999-99-9999	02/08/2016 View logs View assigned	Dermatology Note	Unsigned	Drop	
First, Bill (Not My Chart) Male, DOB: 11/23/1966 SSN: 546-99-4878	02/08/2016 View logs View assigned	Internal Medicine Note	Unsigned	Drop	

#### EMR>Current Charts>Filters

(1) **Date Range** – Enter a starting and ending date to view notes from a specific period of time.

DATE: 02/07/2016 - 02/07/2016

(2) **Time Period** - Filter by a predefined block of time (**Today, Yesterday, Last 7 Days, Last 30 Days**).



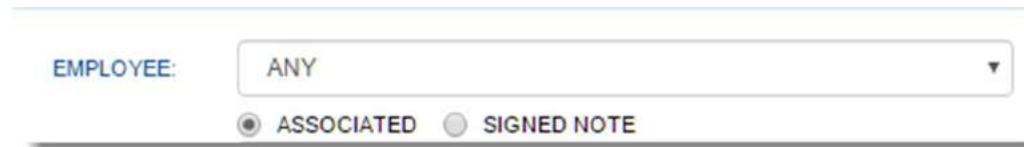
(3) **Note Type** – Filter by **Note Type** (e.g. Brief Note, Visit Note) that was used during the encounter.



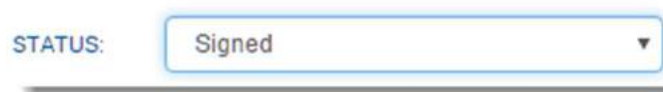
(4) **Note Location** – Filter by the **Location** where the note was signed.



(5) **Employee** – Filter by practice user (employee). You must opt to filter by all users **Associated** with the notes OR only users who have **Signed** the notes. *HINT: Any practice user who modifies a note in any way is then Associated with that note.*



(6) **Status** - Filter to see all **Signed** or **Unsigned Notes**.



## NEW Practice-Customized Address Book

Functionality has been added to allow your practice to setup and store a customized list of contacts and practice locations. This data can then be used to **Send** documents from WRS via **Fax** or **Email**. (see details on *Email Signup* below).

### Address Book Setup

Your practice-customized **Address Book** must be setup under **Admin>Practice Setup>Address Book**. Contact entries include: **Name, Email, Phone, Fax** and **Comments**.

Search Address HELP

1 FIRST NAME:  LAST NAME:   
 BUSINESS NAME:  FAX NUMBER:

---

ADDRESSES 3

2	FAVORITE	FIRST NAME	LAST NAME	BUSINESS NAME	EMAIL	ADDRESS	CITY	STATE	PHONE NUMBER	FAX NUMBER	4	ACTION
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Mary	Tast	Medical Pracbo	mteci@lest.com	235 East Emblem Way	Staten Island	NY	718-458-4585	718-232-3939	<input type="checkbox"/>	<input type="button" value="Edit"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	John	Smith	Stanford Associates	jsmith@standordassocitd.com ntaring@standordassocitd.com	22 Leat Drive	Albany	NY	914-236-6060	914-236-6061	<input type="checkbox"/>	<input type="button" value="Edit"/>
<input type="checkbox"/>	<input type="checkbox"/>	Jason	Jones	Acme Associates	jjones@acme.com	23 Sylvan Street	Tyran	VA	866-987-2929	866-987-2930	<input type="checkbox"/>	<input type="button" value="Edit"/>
<input type="checkbox"/>	<input type="checkbox"/>	Sam	Spectra	Total Testing		23 Test Drive	Brooklyn	NY	458-484-8737	668-389-4403	<input type="checkbox"/>	<input type="button" value="Edit"/>
<input type="checkbox"/>	<input type="checkbox"/>	Larry	Lumbert	Lawson Assoc.	llawson@lawsonassoc.com	19 Lawson Court	Staten Island	NY	718-949-4949	718-939-3939	<input type="checkbox"/>	<input type="button" value="Edit"/>

Administration>Practice Setup>Address Book

(1) **Search Address Book** – Enter **Contact Name** or **Fax** to search entries that were previously stored.

Search Address

FIRST NAME:  LAST NAME:   
 BUSINESS NAME:  FAX NUMBER:

(2) **Favorites** – **Favorite Contacts** are designated by clicking the star icon. Icons shown as yellow stars are considered Favorites. These will always appear at the top of all **Address Book** contacts.



Administration>Practice Setup>Address Book>Favorites

**Add New Address** – Use this button to add new contacts to the **Address Book**. Details can be entered for **Name, Title, Business, Address, Phone, Fax, Email** and **Comments**. Additional email addresses can be added for a contact by pressing the **Add Email** button. Press **Save** to make your entry part of your **Address Book**.

Add New Address

LAST NAME \* Smith

FIRST NAME John

TITLE Esq.

BUSINESS NAME \* Stanford Associates

ADDRESS1 22 Leat Drive

ADDRESS2

CITY Albany

STATE New York

ZIP CODE (5 DIGITS) 10506

PHONE (10 DIGITS) 914 - 236 - 6060

FAX (10 DIGITS) 914 - 236 - 6061

E-MAIL  
jsmith@standordassocltd.com  
mtarring@standordassocltd.com

SET AS FAVORITE

COMMENTS

Administration>Practice Setup>Address Book>Add New Address

## Address Book Usage

Once it is setup by your practice, the **Address Book** data can now be accessed from all dialogs in WRS that offer the transmission of faxes and/or emails.

FAX TO: ENTER FAX NUMBER [Address Book Icon]

FAX NUMBER

PHONE


COMMENTS

Send Fax

IMPORTANT: Not all emails meet mandated privacy and security standards. Please ensure that your message complies with HIPAA Regulations.

RECIPIENT EMAIL ADDRESS [Address Book Icon] Send Email

Send Fax>Address Book Icon

Pressing the **Address Book Icon**  takes the user to **Address Book** page. Here the user can **Select** one or more Address Book entries as recipients of their fax or email.

**ADDRESSES**

Practice Locations **Contacts**

Search addresses ...

FIRST NAME	LAST NAME	BUSINESS NAME	ADDRESS	PHONE NUMBER	FAX NUMBER	EMAIL	SELECT
Mary	Test	Medical Practice	Address 1: 235 East Emblem Way State: NY City: Staten Island Zip: 10306	718-456-4565	718-232-3939	mtest@test.com	<input type="button" value="SELECT"/>
John	Smith	Stanford Associates	Address 1: 22 Leaf Drive State: NY City: Albany Zip: 10506	914-236-6960	914-236-6061	jenllm@stanfordassociat.com mstarrng@stanfordassociat.com	<input type="button" value="SELECT"/>
Jason	Jones	Acme Associates	Address 1: 23 Sylvan Street State: VA City: Tyrn Zip: 29383	800-967-2929	800-967-2930	jones@acme.com	<input type="button" value="SELECT"/>
Sam	Spectra	Total Testing	Address 1: 23 Test Drive State: NY City: Brooklyn Zip: 11218	456-464-8737	666-389-4403		<input type="button" value="SELECT"/>
Larry	Lumbert	Lawson Assoc	Address 1: 19 Lawson Court State: NY City: Staten Island Zip: 10306	718-949-8949	718-939-3939	lawson@lawsonassoc.com	<input type="button" value="SELECT"/>

Send Fax > Address Book>Select

The practice **Address Book** is composed of two sections. **Contacts** or **Locations** can be selected in the upper right corner of the dialog box. **Practice Contacts** can be entered under **Administration>Practice Setup>Address Book** and **Practice Locations** is populated based on information taken from **Administration>Practice Setup>Practice Locations**.



Send Fax > Address Book>Contact/Location Toggle

**ADDRESSES**

**Practice Locations** Contacts

NAME	ADDRESS	PHONE	FAX	EMAIL	SELECT
Amb Surgery Center NHO	Street: 200 Route 211 East City: Middletown State: NY Zip: 10940-1234	845-333-3333	845-333-3334		<input type="button" value="SELECT"/>
Agan test	Street: 123 main street City: Goshen State: NY Zip: 10924	245-454-5445	646-664-6646	sssss@vrshealth.com	<input type="button" value="SELECT"/>
billing location	Street: 123 main st City: Harriman State: NY Zip: 10924-0000	245-852-7521	--		<input type="button" value="SELECT"/>
Emergency Room	Street: 123 Maple St. City: Goshen State: NY Zip: 10924-1245	888-888-8888	845-300-2362		<input type="button" value="SELECT"/>
Good Samaritan Hospital	Street: 15 Matthews St City: Goshen State: NY Zip: 10924-1234	845-615-1328	--		<input type="button" value="SELECT"/>
Goshen	Street: Sample Street City: Goshen State: NY Zip: 10924-1234	845-555-5234	845-531-4890	test@vrshealth.com	<input type="button" value="SELECT"/>
Orange County Skilled Nursing Facility	Street: 123 No where City: Middletown State: NY Zip: 10940-1234	845-555-5555	--		<input type="button" value="SELECT"/>
ORANGE REGIONAL MEDICAL CENTER	Street: 4 HARRIMAN DRIVE City: GOSHEN State: NY	845-294-2140	--		<input type="button" value="SELECT"/>

Send Fax > Address Book>Contact/Location Toggle

## ENHANCED Edit Recall, & Recall Filters

Functionality has been added to give users the ability to edit an existing recall. This removes the need to delete, query and recreate a recall as required by previous workflow.

Appointment Recall Queue

Search Results

<input type="checkbox"/>	PATIENT NAME	PATIENT CONTACT	RECALL DUE	APPT. TYPE	COMMENTS
<input type="checkbox"/>	TEST, ABIGAIL DOB: 07/05/2006 WRS ID: 002-37-828	CELL: (123) 456-7890 HOME: (845) 555-5555	02/10/2016		
<input type="checkbox"/>	FIRST, CEDRIC DOB: 01/10/1987 WRS ID: 003-08-489	WORK: (866) 977-4367	02/10/2016	aesthetics	
<input type="checkbox"/>	FIRST, CEDRIC DOB: 01/10/1987 WRS ID: 003-08-489	WORK: (866) 977-4367	02/12/2016	Consultation	Test
<input type="checkbox"/>	TEST, BLUE DOB: 02/29/1992 WRS ID: 003-23-040	CELL: (866) 733-4359 HOME: (923) 456-7890	02/12/2016	Follow Up Appointment	
<input type="checkbox"/>	TESTER, SMITH DOB: 11/21/1988 WRS ID: 003-57-125	HOME: (548) 878-8465	02/13/2016	aesthetics	procedure

Send Email Send Post Card Remove

Scheduler>Patient Recall>Appointment Recall Queue>Results

After you have performed a **Recall Query**, click on any date in the **Recall Due** column to edit that recall.

Edit Recall Details: ABIGAIL TEST

RECALL DATE: 02/10/2016

APPOINTMENT TYPE: Established Patient

COMMENTS:

Close Save changes

02/10/2016

02/10/2016

02/12/2016

02/12/2016 Follow Up Appointment Recall Reminder Created

02/13/2016 aesthetics procedure Recall Reminder Sent via VOIP

Send Email Send Post Card Remove

## Recall Queue Search Filters

Under **Scheduler>Patient Recall>Appointment Recall Queue** several new filters have been added to allow more sophisticated searching. Added filtering tools include: **Appointment Type**, **Latest Recall Status** and **Patient Location Association**. These filters can be used to allow more detailed searching of past, present or future recalls.

The screenshot shows a search filter interface with the following elements:

- PATIENT:** A dropdown menu set to "Any".
- ACTION TYPE:** Two radio buttons: "View recall queue" (selected) and "Create new recall".
- VIEW:** Three radio buttons: "All appointments to be recalled", "Overdue appointments", and "Appointment Due between:" (selected).
- RECALL DATE:** Two date pickers showing "2/9/2016" and "2/16/2016" with a "to" separator. Below are radio buttons for "NEXT 7 DAYS", "TODAY", "THIS MONTH", and "NEXT MONTH".
- APPOINTMENT TYPE:** A dropdown menu set to "Any".
- LASTEST RECALL STATUS:** A dropdown menu set to "All Open Recalls".
- FOLLOW-UP APPOINTMENT:** A dropdown menu set to "Any".
- PATIENT LOCATION ASSOCIATION:** A dropdown menu set to "Any".
- Submit:** A blue button at the bottom right.

## Scheduler>Patient Recall>Recall Query

### NEW Disable Patient Self-Registration on Portal

Functionality has been added so that your practice can choose to enable or disable self-registration for all patients from the practice portal website. This can be used if your practice wants more control over registration and wants to prevent patients from registering on their own. When this function is enabled, your portal will no longer have a "Register" link and your patients will not be able to access the existing registration pages:


The screenshot shows system settings with the following elements:


- PATIENT ACCESS TO VIEW SUMMARY ON APPOINTMENT HISTORY ON PATIENT PORTAL:** Enabled (radio button selected).
- DO NOT ALLOW PATIENTS TO EDIT PHR AFTER ANY NOTE CREATION:** Enabled (radio button selected).
- DO NOT ALLOW PATIENTS TO REGISTER VIA PATIENT PORTAL:** Enabled (radio button selected). This option is highlighted with a blue background and a blue arrow points to it.
- Save:** A blue button at the bottom right.

## Administration>System Settings>Do Not Allow Patients to Register Via Patient Portal

### NEW Disable PHR Editing on Portal

An option has also been added to prevent patients from changing information on patient portal *after* any note has been created. Once a note is created, then patient's PHR becomes view only. This function can be used to allow new patient data entry, but prevent further modification *after* treatment begins.


PATIENT ACCESS TO VIEW SUMMARY ON APPOINTMENT HISTORY ON PATIENT PORTAL:	<input checked="" type="radio"/> Enabled <input type="radio"/> Disabled
<b>DO NOT ALLOW PATIENTS TO EDIT PHR AFTER ANY NOTE CREATION:</b>	<input type="radio"/> Enabled <input checked="" type="radio"/> Disabled 
DO NOT ALLOW PATIENTS TO REGISTER VIA PATIENT PORTAL:	<input type="radio"/> Enabled <input type="radio"/> Disabled




**Administration>System Settings>Do Not Allow Patients to Edit PHR After Any Note Creation**

Each of these portal access functions can be accessed under **Administration>Practice Setup**. Note that changes to these settings become effective immediately for all patients in your practice.

**Practice Settings**

# OF LOGIN ATTEMPTS*:	<input type="text" value="5"/>
SESSION TIME OUT*:	<input type="text" value="120"/>
PRACTICE TIME ZONE*:	<input type="text" value="America/New_York"/>
PASSWORD PATTERN*:	<input type="text" value="Alpha Numeric -- Numeric Input Optional"/>
PASSWORD MINIMUM LENGTH*:	<input type="text" value="8"/>
PASSWORD CAPITAL LETTER*:	<input type="text" value="Not Required"/>
<small>*the default password for new resource records is: ChangeMe123</small>	
PASSWORDS MAY NOT BE RE-USED WITHIN*:	<input type="text" value="30"/>
SYSTEM USERS MAY NOT RE-USE ANY OF THEIR LAST*:	<input type="text" value="5"/>
EMR NOTE SHARING*:	<input checked="" type="radio"/> Private: All notes will be Private for the practice by default. That is they can not be shared automatically v <input type="radio"/> Shared: All notes will be available to be Shared with other practices using the Waiting Room Solutions sy
SECURITY LOGS:	<input type="radio"/> Basic <input checked="" type="radio"/> Complete
PATIENT ACCESS TO TEST RESULTS ON PATIENT PORTAL:	<input checked="" type="radio"/> Enabled <input type="radio"/> Disabled
PATIENT ACCESS TO APPOINTMENT & REQUEST HISTORY ON PATIENT PORTAL:	<input type="radio"/> Enabled <input type="radio"/> Disabled
PATIENT ACCESS TO VIEW SUMMARY ON APPOINTMENT HISTORY ON PATIENT PORTAL:	<input type="radio"/> Enabled <input type="radio"/> Disabled
<b>DO NOT ALLOW PATIENTS TO EDIT PHR AFTER ANY NOTE CREATION:</b>	<input type="radio"/> Enabled <input checked="" type="radio"/> Disabled 
DO NOT ALLOW PATIENTS TO REGISTER VIA PATIENT PORTAL:	<input type="radio"/> Enabled <input type="radio"/> Disabled

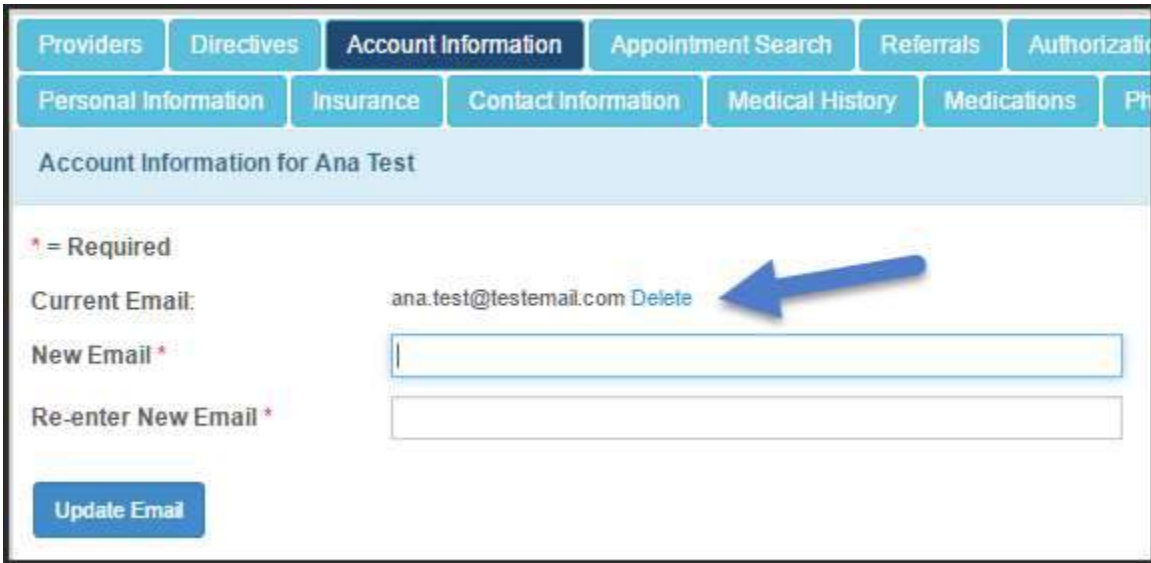


**Administration>System Settings>Patient Portal Options (new)**

## NEW Delete Patient Account Email

Functionality has been added that offers the ability to delete a patient's **Primary Account Email**, and remove that patient's ability to access the Patient Portal. This function is also used to delete an incorrect email once it has been added to a patient account.

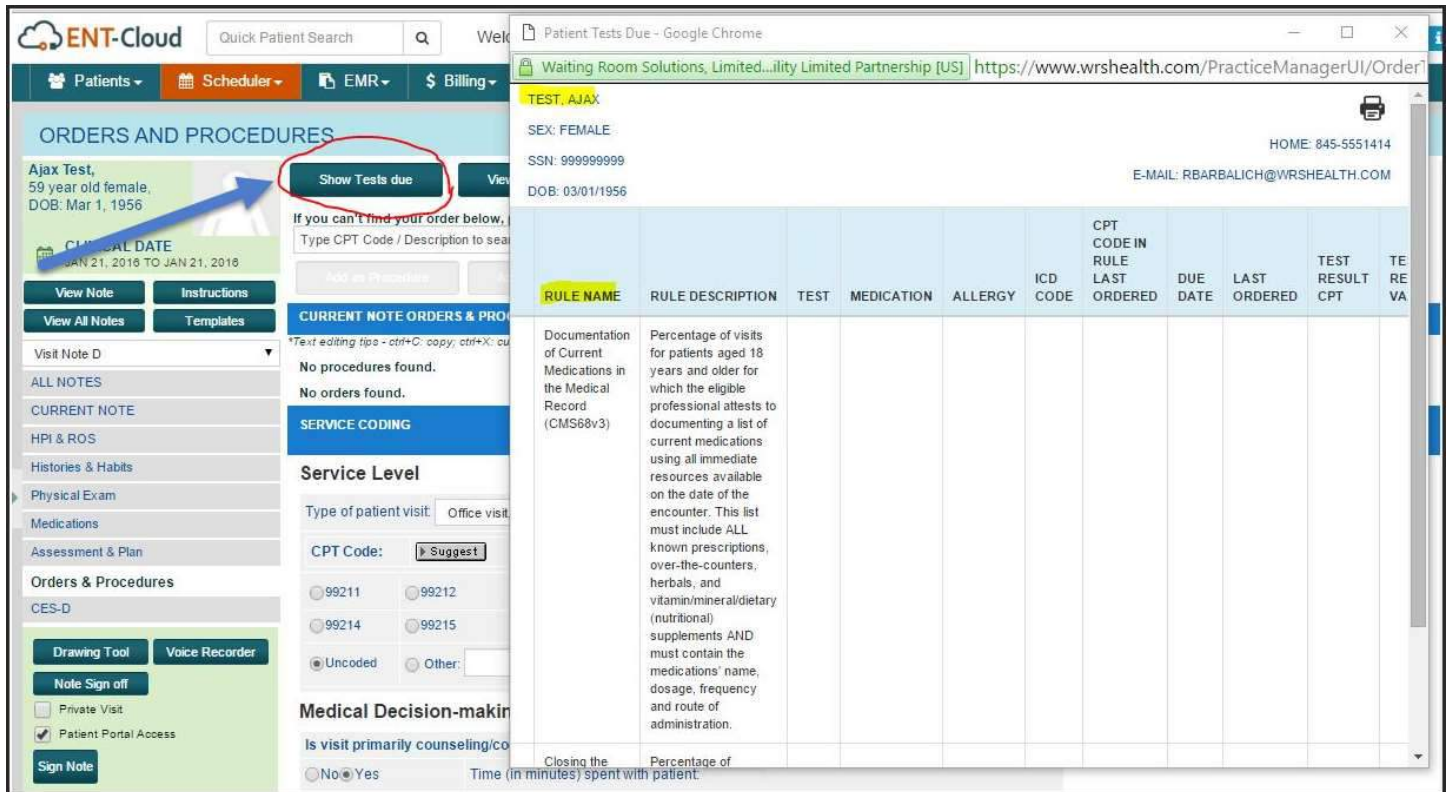




Patient Management>Account Information>Current Email>Delete

## DISABLED Health Maintenance Pop-up Move to Exam Room

WRS is aware of issues with the current **Health Maintenance Module** and is working, behind-the-scenes, to enhance this module, more effectively incorporating it into the workflow of practices. During this time, we have disabled the popup alert per patient triggered during the **Move to Exam** action. Alternately, users can access this information under **EMR>Orders>Show Tests Due** icon.



EMR>Orders & Procedures>Show Tests Due

## NEW Tasks & Messages Log under EMR All Notes

Functionality has been added to associate a Task or Message to a specific patient chart and display a list of all Tasks and Messages, related to that patient.

Note that the patient may, or may not, be the actual recipient of these messages. The patient name can be referenced by entering that patient name on the new **Patient Referenced** field that is now available on all Tasks and Messages.

The screenshot shows a 'New message' form. At the top left is a '< Back' button. Below it is a text input field containing 'Phone Call About Results'. The form has several sections: 'TO' with tabs for 'Resources' and 'Patients', and a 'Select...' dropdown; 'TYPE' with a dropdown set to 'NONE'; and 'PATIENT REFERENCED' with a dropdown set to 'A TEST'. A blue arrow points to the 'PATIENT REFERENCED' dropdown. Below these fields is a rich text editor with a toolbar containing icons for bold, italic, underline, bulleted list, numbered list, link, unlink, indent, and font color. The message body contains the text: 'Mrs Test called to discuss her test results. She can be reached at 888-888-8888. Please call her today.' At the bottom of the form is a green 'Send' button.

Messaging>New Message>Patient Referenced

## New task

[← Back](#)

Review Ms Test Results

ASSIGN TO\* Alexander Nora ×

TYPE NONE

PATIENT REFERENCED Abigail Test

**B I U** [List Icons] [Align Icons] [Color Icons]

Please review Mrs Test's results.

[Save](#)

Messaging>New Task>Patient Referenced

To view all Tasks or Messages for a given patient, go to **EMR All Notes>Tasks & Messages Log**. Clicking this button will open a new window that displays a tab that lists all messages and another tab that displays all Tasks sent to/from or related to that patient.

EMR Notes & Documents

[+ Create New Note](#) [Medication Transactions](#) [Import Clinical Data](#) [Diet Calculator](#) [Tasks & Messages](#)

Patient:



Abigail Test

9 year 7 month old female  
DOB: Jul 5, 2006

Search Patient Notes

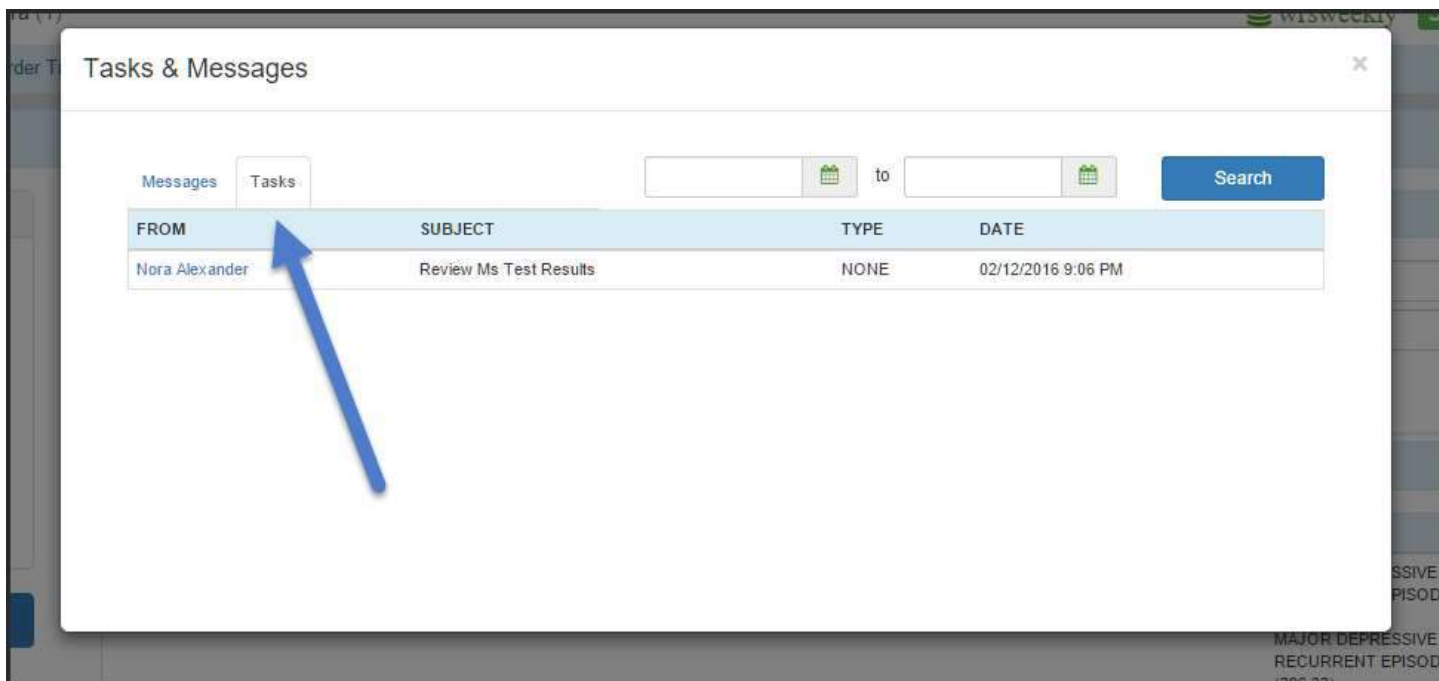
DATE RANGE   to  

ASSESSMENT

NOTE TEXT

EMR Notes ( Current Practice: 37 / Other Practices: 0 )

EMR>Tasks & Messages

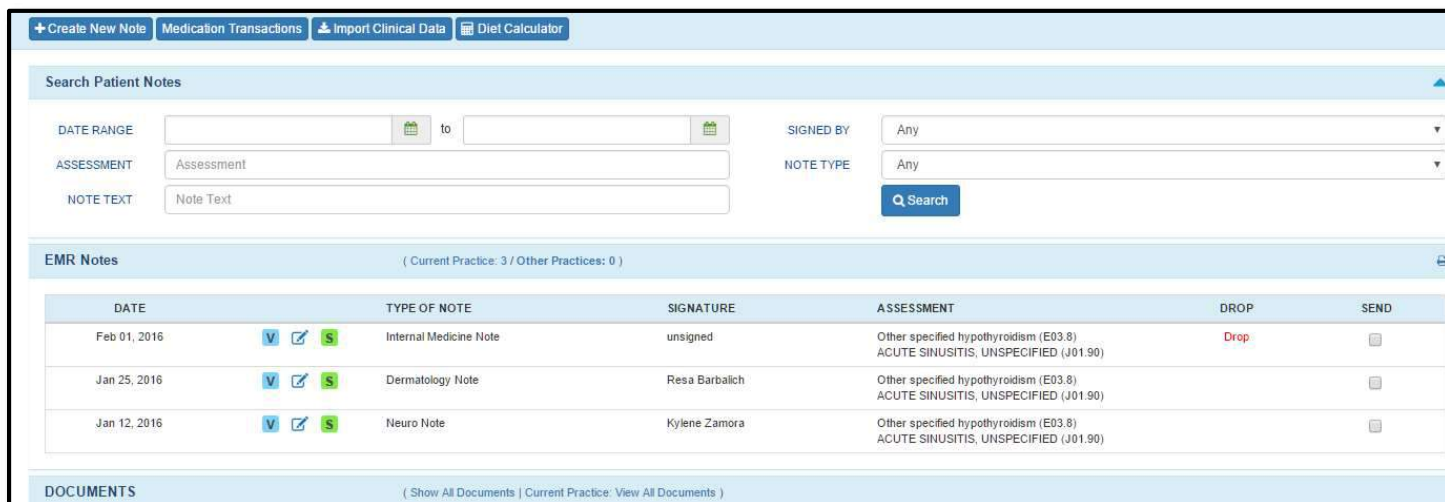


EMR>Tasks & Messages>Tasks & Messages Log

## NEW Email Patient Notes (practice enabled, see below)

If your practice decides to have the new **Email Notes** function enabled, you will have the ability to email notes from **Current Charts** (multiple patients, above) and **EMR All Notes** (individual patients).

To send notes for a single patient go to **EMR>EMR All Notes**. Check the **Send** boxes, corresponding to the notes to be sent, and press **Send Select Documents**.



EMR>EMR All Notes>Send Multiple Documents

Manually enter a **Recipient Email Address** or select the **Address Book** icon to access the practice-maintained list of contacts. When adding multiple email recipients separate each with a semi-colon. Press **Send Email** to transmit the email with attached charts.

**Send Multiple Documents**

FAX TO: TEST TEST

FAX NUMBER: 777-777-7777

PHONE: 777-777-7778

COMMENTS:

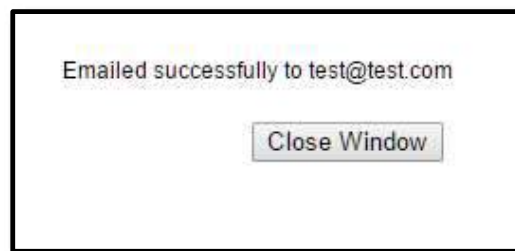
Send Fax

**IMPORTANT:** Not all emails meet mandated privacy and security standards. Please ensure that your message complies with HIPAA Regulations.

RECIPIENT EMAIL ADDRESS: drtest@healthcare.com

Send Email

EMR All Notes>Send Multiple Documents>Recipient Email Address



EMR All Notes>Send Multiple Documents>Recipient Emailed>  
Confirmation of Email

### Bulk Email of Notes

The ability to simultaneously fax or email (see below) multiple patient notes has been added to **EMR>Current Charts**. Once you have searched and found the appropriate patient charts, simply click the **Send** box for each line item or select the **Send** column heading to send all charts on that page. Pressing the **Send Documents** button will take you to the **Send Multiple Documents** dialog box.

Chart List (4)						
PATIENT	CLINICAL DATE	NOTE FORMAT	SIGNATURE	DROP/COSIGN	SEND	
Test, A (Not My Chart) Female, DOB: 01/07/1986 SSN: 999-99-9999	02/04/2016 <span>S</span> <span>V</span> View logs View assigned	SNF Psychiatry Note	Unsigned	Drop	<input checked="" type="checkbox"/>	
Test, Alberto (Not My Chart) Male, DOB: 01/01/1980 SSN: 888-55-7777	02/04/2016 <span>S</span> <span>V</span> View logs View assigned	Internal Medicine Note	Unsigned	Drop	<input checked="" type="checkbox"/>	
Test, Alby (Not My Chart) Female, DOB: 04/16/2004 SSN: 999-99-9999	02/04/2016 <span>S</span> <span>V</span> View logs View assigned	ENT Note II	Unsigned	Drop	<input checked="" type="checkbox"/>	
Test, Aaron (Not My Chart) Male, DOB: 01/10/1982 SSN: 999-99-9999	02/05/2016 <span>S</span> <span>V</span> View logs View assigned	ENT Note II	Unsigned	Drop	<input checked="" type="checkbox"/>	

Total # of charts: 4 ■ Chart in Use ■ Chart Signed

[Send Notes](#)

EMR>Current Charts>Send Notes

### Send Multiple Documents

FAX TO:

FAX NUMBER:

PHONE:

COMMENTS:

[Send Fax](#)

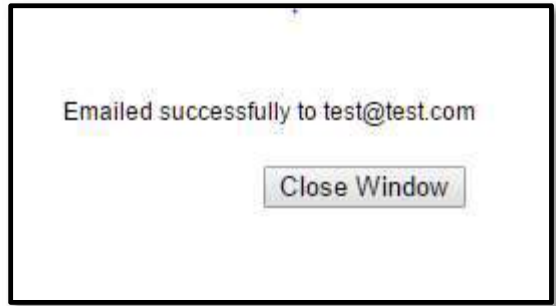
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**IMPORTANT:** Not all emails meet mandated privacy and security standards. Please ensure that your message complies with HIPAA Regulations.

RECIPIENT EMAIL ADDRESS:   [Send Email](#)

EMR>Current Charts>Send>Send Note>Recipient Email Address

Manually enter a **Recipient Email Address** or select the **Address Book** icon to access a practice-maintained list of contacts. When adding multiple email recipients separate each with a semi-colon. Press **Send Email** to transmit the email with attached charts.



EMR>Current Charts>Send Notes>Recipient Emailed>  
Confirmation of Email

A confirmation message will appear upon successful transmission of the email.

### Email Log

All emails transmitted by the practice are listed under Document Management>Email Log. The **Date**, **Action**, **Patient**, **Document Type**, **Email**, **User** and **Result** are displayed in a set of sortable columns. The log can be filtered by **Time Window**, **Date Range**, **User** and **Status**:

The screenshot shows the "Email Log" interface. At the top, there are three filter sections: "TIME WINDOW:" with a dropdown menu set to "All", "DATE RANGE:" with two date pickers and a "to" label, and "SENT BY:" with a text input field. Below the filters is a table with the following data:

DATE	ACTION	PATIENT	DOCUMENT TYPE
02/05/2016 03:01 pm	Emailed	TEST, AARON	Note
02/05/2016 03:01 pm	Emailed	TEST, ALBY	Note
02/05/2016 03:01 pm	Emailed	TEST, ALBERTO	Note
02/05/2016 03:01 pm	Emailed	TEST, A	Note
01/27/2016 10:09 pm	Emailed	FIRST, DECEMBER	Document
01/26/2016 09:38 am	Emailed	TEST, AARON	Note

Documents>Email Log



**Practice Enabled Features – Signup Form**  
**February 18, 2016**

WRS Health has added several new functions that are enabled at the practice-level. Activating these features requires the signed authorization from the practice owner/administrator. Note that there is **no additional cost** for the use of these new features.

Please select the features you wish to enable in your practice. Then, sign and return this page only via email: [SystemUpdates@wrshealth.com](mailto:SystemUpdates@wrshealth.com) or fax: **(845) 531-4812**

<b>1</b>	<b>ABILITY TO EMAIL CLINICAL NOTES</b>
<b>Check to enable</b>	<b>Functional Description:</b> Ability to email notes and documents directly from the EMR (see above). <i>This feature should be enabled with caution. Note that not all email is HIPAA compliant. It is the responsibility of practice ownership/management to determine how the email functional will be used, while avoiding any potential privacy or security issues.</i>

<b>2</b>	<b>QUICK PATIENT REGISTRATION</b>
<b>Check to enable</b>	<b>Functional Description:</b> Removal of mandatory requirements for Address, Phone and Gender when creating a new patient. <i>This feature should be enabled with caution. Missing demographics can cause eligibility checking issues and delays in processing claims.</i>

<b>3</b>	<b>ENHANCED PATIENT DATA PRIVACY SETTINGS</b>
<b>Check to enable</b>	<b>Functional Description:</b> With this feature enabled, your patient demographics are no longer be shared with other WRS practices. <i>In turn, your practice will no longer have access to demographics shared by other WRS practices.</i>

<b>Provider/Owner Signature (required for enabling the above features)</b>		
I authorize WRS Health to enable the optional system features selected above.		
<b>Practice Name</b>	<b>Name (print)</b>	<b>Title</b>
<b>Signature</b>	<b>Date</b>	