

| From: | WRS Development Team                    |
|-------|---|
| Date: | 03/04/2011                              |
| Re:   | System Update to Waiting Room Solutions |

The WRS Development Team will be performing a software update to the Waiting Room Solutions System on or about March 4, 2011. This release will include the following items:

## **Practice Customization of Medical History**

Functionality has been added to allow practice customization of Medical Conditions under Administration>EMR Setup>Medical Condition Management:

| Resource Manag   | gement Patio  | ent Merge     | Practice Setup   | Sche  | duler Setup   | EMR Setup    |
|------------------|---------------|---------------|------------------|-------|---------------|--------------|
| Allergy Format ( | Configuration | Note Misc.    | Note DoubleCh    | eck l | IPI Templates | Superbill (  |
| Upload Category  | / Management  | Medical C     | Condition Manage | ment  | Surgery Hist  | tory Manager |
| Medical Co       | ndition Manaç | ement         |                  |       |               |              |
|                  |               |               |                  |       |               |              |
| ICD Cod          | de            |               | Condition        | ı i   |               |              |
| 303.9            | Alcoh         | olism         |                  |       |               |              |
| 477.9            | Allergi       | c rhinitis    |                  |       |               |              |
| 281.90           | Anemi         | а             |                  |       |               |              |
| 300.00           | Anxiet        | y.            |                  |       |               |              |
| 716.50           | Arthrit       | is            |                  |       |               |              |
| 493.9            | Asthr         | a             |                  |       |               |              |
| 427.31           | Atrial        | fibrillation  |                  |       |               |              |
| 786.5            | Chest         | pain          |                  |       |               |              |
| 459.9            | Circula       | atory system  | disorder         |       |               |              |
| 428.0            | Conge         | stive heart f | ailure           |       |               |              |
| 311              | Depre         | ssion         |                  |       |               |              |
| 250.00           | Diabet        | es            |                  |       |               |              |
| 492.8            | Emphy         | /sema         |                  |       |               |              |

Figure 1: Administration>EMR Setup>Medical Condition Management

Select **Add New Condition** to add a condition to the default Medical Condition List. Then, enter the name and ICD code (optional). Once you have entered the item press **Save.** This will add it to the practice-customized Medical Condition List:

| Add New Condition      |           |
|------------------------|-----------|
| Edit Medical Condition |           |
|                        |           |
| Condition Name*        | Arthritis |
| ICD Code*              | 716.50    |
| Save Delete Cancel     |           |

Figure 2: Administration>EMR Setup>Medical Condition Management>Add ICD and Customize

To delete a Condition from the default list, click on the ICD code and press **Delete**. This will remove it from the practice-customized Medical Condition List:

| 100.00            | Skin alsonadi        |
|-------------------|----------------------|
| V15.82            | Smoking              |
| 437.9             | Stroke               |
| 473.90            | Visual impairment    |
| 🗇 Add New Condi   | tion                 |
| Edit Medical Cond | dition               |
|                   |                      |
| Condition Name    | e* Visual impairment |
| ICD Code*         | 473.90               |
| Save Delete C     | ancel                |

Figure 3: Administration>EMR Setup>Medical Condition Management>Delete Condition

The practice-customized Medical History list will appear under **Patient Management>Medical History** and under **EMR Note>Histories & Habits>Medical Conditions and Family History:** 

| Assessment & Plan<br>Medications<br>Orders & Procedures<br>Note Sign off | Denied Medica<br>Patient has not denie | d the presence of      | any specific medi | cal conditions | 5        | + Add New   |
|--|--|------------------------|-------------------|----------------|----------|---|
| Private Visit<br>Sign Note   | Add a New Co<br>* = Required           | ndition                |                   |                |          |   |
|  | 🔘 Present 🔘 Absent                     |                        |                   |                |          | Allergic rhinitis   |
|  | 🔘 Present 🔘 Absent                     | Anemia                 |                   | Present        | O Absent | Anxiety   |
|  | 🔘 Present 🔘 Absent                     | Arthritis              |                   | Present        | O Absent | Asthma  |
|  | 🔘 Present 🔘 Absent                     | Atrial fibrillation    |                   |                |          | Attention deficit disorder of childhood<br>with hyperactivity |
|  | O Present O Absent                     | Chest pain             |                   |                |          | Circulatory system disorder                                   |
|  | Present O Absent                       |                        | Ire               |                |          | Depression  |
|  | O Present O Absent                     | -                      |                   |                |          | Emphysema   |
|  | O Present O Absent                     | Gout                   |                   | O Present      |          |   |
|  | O Present O Absent                     | Hearing loss           |                   | O Present      | O Absent | Heart attack  |
|  | 🔘 Present 🔘 Absent                     | Heartburn              |                   | O Present      | O Absent | Herniated Disc  |
|  | 🔘 Present 🔘 Absent                     | High blood pressure    | [hypertension]    | O Present      | O Absent | High cholesterol  |
|  | 🔘 Present 🔘 Absent                     | High lipids            |                   | O Present      | O Absent | Hypothyroid   |
|  | 🔘 Present 🔘 Absent                     | Irritable bowel syndro | me                | Present        | O Absent | Kidney failure  |
|  | 🔘 Present 🔘 Absent                     | Migraine               |                   | Present        | O Absent | Mitral valve disorder   |
|  | 🔘 Present 🔘 Absent                     | Osteoporosis           |                   | Present        | O Absent | Sinusitis   |
|  | 🔘 Present 🔘 Absent                     | Skin disorder          |                   | Present        | O Absent | Smoking   |
|  | 🔘 Present 🔘 Absent                     | Stroke                 |                   | O Present      | O Absent | Visual impairment   |
|  | O Present O Absent                     |                        |                   |                |          |   |
|  | When did this conditi                  | on start?              | - •               | -              | • / -    | •   |
|  | Who is the treating de                 | octor? *               | Doctor Unknown    |                | •        |   |
|  | Submit Cance                           |                        |                   |                |          |   |

Figure 4: EMR Note>History & Habits>Medical Conditions>Add New

## Practice Customization of Surgical History

Functionality has been added to allow practice customization of Surgical History under Administration>EMR Setup>Surgical History Management:

| Resource Management     | Patient Merge      | Practice Setup     | Sche | duler Setup   | EMR Setup   | Billin |
|-------------------------|--------------------|--------------------|------|---------------|-------------|--------|
| Allergy Format Configur | ation Note Misc.   | Note DoubleCh      | eck  | HPI Templates | Superbill   | Catego |
| Upload Category Manage  | ement Medical C    | Condition Manage   | ment | Surgery Hist  | tory Manage | ment   |
| Surgery History Ma      | anagement          |                    |      |               |             |        |
|                         |                    |                    |      |               |             |        |
| CPT Code                |                    | Surgery Hist       | tory |               |             |        |
| 3038F                   | Pulmonary function | n test             |      |               |             |        |
| 32800                   | Repair lung hernia | through chest wall |      |               |             |        |
| 🗘 Add New Histor        | V                  |                    |      |               |             |        |

Figure 5: Administration>EMR Setup>Surgery History Management

Select **Add New History** to add a surgery to the default Surgery List. Then, search by name or CPT code. Once you have located the correct item, press **Save.** This will add it to the practice-customized Surgical History List:

:

| Upload Category Manag | gement   | Medical Condition Management  | Surgery History Management |
|-----------------------|----------|-------------------------------|----------------------------|
| Surgery History M     | /lanagem | ent                           |                            |
|                       |          |                               |                            |
| CPT Code              |          | Surgery History               |                            |
| 3038F                 | Pulmona  | ary function test             |                            |
| 32800                 | Repair l | ung hernia through chest wall |                            |
| 69436                 | Tympan   | ostomy                        |                            |
| Edit Surgery Histo    |          |                               |                            |
|                       |          |                               |                            |
| Surgery History       | У*       | TYMPANOSTOMY                  |                            |
| CPT Code*             |          | 69433                         |                            |
| Save Delete C         | Cancel   |                               |                            |

Figure 6: Administration>EMR Setup>Surgery History Management>Add CPT and Customize

To delete a Surgical Item from the default list, click on the Surgery Name and press **Delete**. This will remove it from the practice-customized Surgical History List:

| 3038F          | Pulmonary function test performed within 12 months prior to surgery<br>(lung/esop cx) |
|----------------|---|
| 32800          | Repair lung hernia through chest wall   |
| 31255          | Sinus surgery   |
| Edit Surgery H |   |
| Surgery Hist   | tory* Sinus surgery   |
| CPT Code*      | 31255   |
| Save Delete    | Cancel  |

Figure 7: Administration>EMR Setup>Surgery History Management>Delete Surgery

The practice-customized Surgical History list will now appear under **Patient Management>Surgical History** and under **EMR Note>Histories & Habits>Surgery History:** 

| Patient Instructions     View All Notes     Templates | Add Surgery   |  | + Add New |
|---|---|--|-----------|
| Visit Note II ALL NOTES CURRENT NOTE HPI & ROS        | <ul> <li>Required</li> <li>Pulmonary function test perfo</li> <li>Repair lung hernia through ch</li> <li>Sinus surgery</li> </ul> | rmed within 12 months prior to surgery (lung/esop cx)<br>lest wall |           |
| Histories & Habits Physical Exam                      |   |  |           |
| Assessment & Plan<br>Medications                      | Other Surgery/Procedure   |  |           |
| Orders & Procedures                                   | Date  | February V 2010 V  |           |
| Note Sign off   | Doctor  | Doctor Unknown   |           |
| Private Visit<br>Sign Note                            | Hospital/Facility   |  |           |
|   | Submit Cancel   |  |           |

Figure 8: EMR Note>History & Habits>Surgical History>Add New

## **EMR Note>History & Habits**

Medical Conditions, Surgery History, Family History, Immunization History and Social History have now been condensed into a single page in the History & Habits portion of all notes:

|   | Save Histories & Habits Save & Next  |           |
|---|--|-----------|
|   | PAST MEDICAL HISTORY   |           |
|   |  |           |
| Clinical Date 🞫<br>Mar 4, 2011 to Mar 4, 2011 | Patient does not have any medical conditions 📃                                 |           |
| 🔍 View Note                                   | Denied Medical Conditions  |           |
| Retient Instructions                          | Patient has not denied the presence of any specific medical conditions         |           |
| Kiew All Notes                                |  | + Add New |
| 📳 Templates                                   |  | + Add New |
| Visit Note II 🗸 👻                             | SURGERY HISTORY  |           |
| ALL NOTES                                     |  |           |
| CURRENT NOTE                                  | Patient does not have any Surgeries to record. 📃                               |           |
| HPI & ROS                                     |  | + Add New |
| Histories & Habits                            | FAMILY HISTORY   |           |
| Physical Exam                                 |  |           |
| Assessment & Plan                             | Patient does not have any family history to record. 🔲                          |           |
| Medications<br>Orders & Procedures            |  |           |
|   | Denied Family Medical Conditions   |           |
| Note Sign off                                 | Patient has not denied the presence of any specific family medical conditions. |           |
| Verivate Visit                                |  | + Add New |
| Signitole                                     |  |           |
|   | IMMUNIZATION HISTORY   |           |
|   |  |           |
|   | Patient's immunization records are up to date 🛛 🔘 Yes 🔘 No                     |           |
|   |  | + Add New |
|   | SOCIAL HISTORY   |           |
|   |  |           |

Figure 9: EMR >History & Habits

## Additional Enhancements & Adjustments

Several enhancements and adjustments have been made to overall system functionality. These include, but are not limited to, the following items:

- Functionality has been added for Vestibular and Antepartum sections of applicable note formats.
- EMR Medication Vitals and Vitals in View Note are now shown in metric values.