



To: All WRS Users
From: WRS Development Team
Date: 12/23/15
Re: Updates to the WRS Health System (cumulative)

WRS Health is proud to announce the addition of several new areas of functionality released in the last few weeks. These include:

Report Intervals Added

Functionality has been added under **Billing>Reports>Saved Reports** that allows users to specify intervals of **Daily** or **Bi-weekly** for **Activity Reports**. Selecting **Daily** will enable the report to run every evening at midnight. Data will be available to view the following morning.

The screenshot shows the 'Create New Report' interface in the WRSHealth system. The form is divided into several sections:

- REPORT NAME:** A text input field.
- ACTIVITY/AGING/MISC:** A dropdown menu with 'Activity' selected.
- REPORT INTERVAL:** A dropdown menu with 'Daily' selected. A red arrow points to this field.
- REPORT TYPE:** A dropdown menu with 'Date Posted' selected.
- LOCATION:** A dropdown menu with 'None' selected.
- SUPERVISING PROVIDER:** A dropdown menu with 'None' selected.
- RENDERING PROVIDER:** A dropdown menu with 'All' selected.
- INSURANCE COMPANY:** A dropdown menu with 'None' selected.
- HCPC CODE(S):** A text input field with a checkbox for 'Use % for wildcard search'.
- FILTER BY SERVICE DATE RANGE:** Two date pickers showing '11/01/2015' to '11/30/2015'.
- Radio buttons:** 'TODAY', 'MONTH TO DATE', 'LAST MONTH' (selected), and 'YEAR TO DATE'.
- Save Report:** A blue button with a checkmark icon.

Below the form, there are three expandable sections: 'Active Saved Reports', 'Inactive Saved Reports', and 'Saved Reports Run Once'.

When a user selects **Bi-weekly** they will be prompted to enter a **Start Date**. The report will then run every 14 days from the date entered.

Patients Scheduler EMR Billing Order Tracking Documents Messaging Administration

Create New Report HELP

REPORT NAME:

ACTIVITY/AGING/MISC:

REPORT INTERVAL: ←

INTERVAL START DATE: ←

REPORT TYPE:

LOCATION:

SAVE REPORT

SUPERVISING PROVIDER:

RENDERING PROVIDER:

INSURANCE COMPANY:

HPC CODE(S): Use % for wildcard search

FILTER BY SERVICE DATE RANGE: to

TODAY MONTH TO DATE LAST MONTH YEAR TO DATE

Active Saved Reports

Inactive Saved Reports

Saved Reports Run Once

New Billing Productivity Report

A new **Productivity Report** has been added. This information is based on the current **Activity Report**. The report shows only Provider, CPT Code(s) and Number of Charges.

DATE	SUPERVISING PROVIDER	RENDERING PROVIDER	INSURANCE COMPANY	HPC CODE(S)	LOCATION	TYPE
12/05/2015 - 12/18/2015	All	KOKOSHKO ANDREI KIRILL	All		All	Date Of Service
Activity Report - vlad's bi-weekly test						
SUPERVISING DOCTOR	PAYOR	LOCATION	# OF CHARGES	# OF BILLING CHARGES		
KIRILL ANDREI KOKOSHKO	AARP HEALTHCARE OPTIONS	SAMPLE STREET GOSHEN NY 10924-1234	1	0		
KIRILL ANDREI KOKOSHKO	MEDICARE	SAMPLE STREET GOSHEN NY 10924-1234	1	1		
KIRILL ANDREI KOKOSHKO	PATIENT	SAMPLE STREET GOSHEN NY 10924-1234	1	0		
Total			3	1		

A new permission has been added under **Administration>Resource Setup>Permissions> Billing Report for Provider**. When enabled the user will be allowed to view the Productivity Report only. Other practice reports are not visible when enabling this permission.

Deposit Batch Admin	Check for Yes <input checked="" type="checkbox"/>
Payment Batch ?	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Payment Batch Admin ?	Check for Yes <input checked="" type="checkbox"/>
Billing Report ?	Check for Yes <input type="checkbox"/>
Billing Report For Provider ?	Check for Yes <input checked="" type="checkbox"/>
Code Lookups ?	Check for Yes <input checked="" type="checkbox"/>

Additional Medication Discounts for Patients

PDR functionality has been enhanced to include discount offers on selected medications. Instructions for E-Copay offers will automatically be added to the **Notes to Pharmacist** field on any applicable medications. E-Copay information will also be displayed for printing during checkout. This information should be printed and given to the patient. It must be presented at the pharmacy to receive the discount. To prevent this E-Copay information from appearing in Viewed Notes, simply go to **Administration>EMR Setup>Note Display Option** to disable this information. This option will be active to all clients during the beginning week of January.

Prescription Details X

Drug: Crestor 20 mg tablet

Start Date: 12/07/2015 End Date:

Take 1 tablet(s)

Route: oral

Every: 1 hours times/day other freq/interval

For: 30 days

Quantity: 30 Qualifier: Tablet

Additional Instructions:

Refills: 0

Dispense As Written

Note to Pharmacist: MFR COPAY: BIN:004682, PCN:CN, GRP:EC57002166, ID:413844890168. PT PAYS \$3, MAX \$65 PER 30 DAY SUPPLY, QUES: 800-422-5604.

Pharmacy: CVS/pharmacy #5059 98 CLOWES AVE. GOSHEN NY

ICD Code:

Save Changes Cancel

Enhanced Appointment Search

Enhancements have been made to the **Appointment Search functionality**. These include added filters to allow additional billing and referral information.

Upwork PiWik NAA UXPin ownCloud lynda PBX PDR SS

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EMR Billing Order Tracking Documents Messaging

Appointment Search

PATIENT Any

LOCATION Any

RESOURCE Any

APPOINTMENT DATE 12/23/2015 to 12/23/2015

ADDITIONAL INFO BILLING REFERRING PROVIDER

Search

Search Results

Selecting these items will add this data to the completed **Appointment Search Report**:

APPOINTMENT TIME	PATIENT INFO	RESOURCE	LOCATION	APPOINTMENT TYPE	CONFIRMED	WORKFLOW STATUS	NOTES	CREATED ON	COPAY	PREVIOUS BALANCE	AUTHS	REFERRALS	REFERRING PROVIDER
Wed, 12/23/2015 9:30 AM--10:20 AM	FIRST, LUKE DOB: 01/01/1986 P:(245) 458-7526 WRS ID: 003-88-6024	Physicians Assistant	Goshen	AUTHORIZATION	No	Check In		12/23/2015	\$	\$0.00			
Wed, 12/23/2015 1:00 PM--1:30 PM	FIRST, CARA DOB: 01/25/1986 P:(866) 835-4335 WRS ID: 003-88-2327	Grey Provider	Goshen	New Patient Visit	No	Check Out		12/18/2015	\$20.00	\$-20.00	Active 12/18/2015-01/31/2016	Active 12/18/2015-01/31/2016	GORDON, LAWRENCE
Wed, 12/23/2015 1:00 PM--1:50 PM	SANDERS, ALEX DOB: 11/11/2002 P:(412) 454-5487 WRS ID: 003-49-7198	X Ray machine	Goshen	aesthetics	No	Appointment Made		11/18/2015	\$30.00	\$517.59	Active 06/17/2015-12/31/2015	Expired	Gordon, Lawrence

The ability to export **Appointment Search Results** to a CSV file has also been added:

Appointment Search

Search Results

Active Appointments
 Canceled Appointments
 [Printable View with Gap Indication](#)

APPOINTMENT TIME	PATIENT INFO	RES
Wed, 12/23/2015 9:30 AM--10:20 AM	FIRST, LUKE DOB: 01/01/1986 P:(245) 458-7526 WRS ID: 003-88-6024	Physic
Wed, 12/23/2015 1:00 PM--1:30 PM	FIRST, CARA DOB: 01/25/1986 P:(866) 835-4335 WRS ID: 003-88-2327	Grey P
Wed, 12/23/2015 1:00 PM--1:50 PM	SANDERS, ALEX DOB: 11/11/2002 P:(412) 454-5487 WRS ID: 003-49-7198	X Ray

Total # of appointments: 3

[Export to CSV](#)