



170.315 (b)(10) Electronic Health Information Export

Product Name : WRSHealth Web EHR and Practice Management System

Version Number : 7.0

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Revision History

Version	Date	Comment
1.0	October 14, 2023	170.315 (b)(10) Electronic Health Information Export - Original Document
1.1	February 26, 2026	Document updated to improve documentation verbiage and revise references without changes to system functionality.

Introduction

WRSHealth's EHI Export feature allows authorized users in ambulatory care settings to efficiently export a patient's EHI data in multiple formats. This functionality facilitates the secure extraction of clinical and healthcare data, including demographics, billing information, encounters, notes, and more.

This document provides instructions on how to perform EHI exports within the EHR system and outlines the structure, contents, and formats of the exported files.

Intended Users

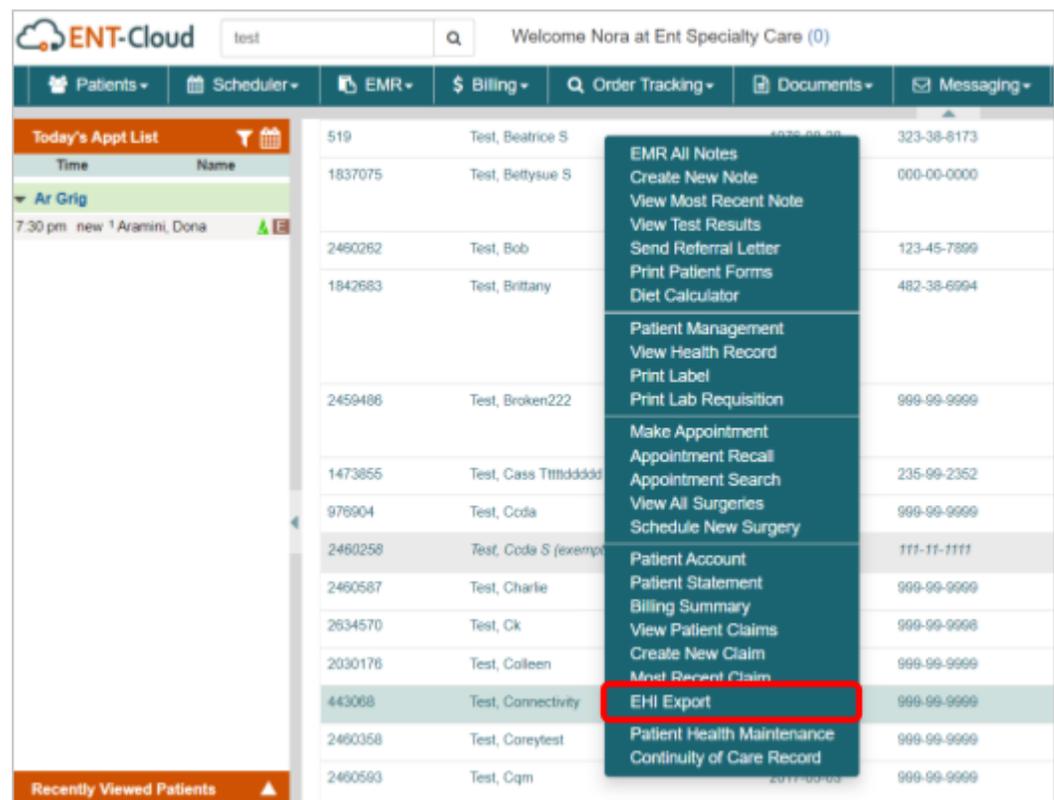
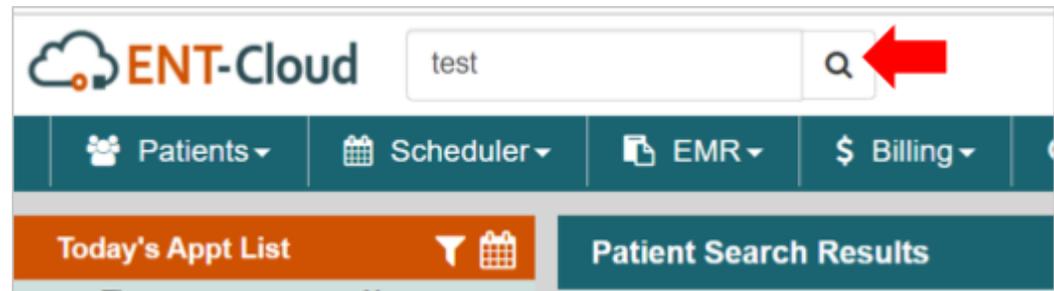
- **Clinical Admin / Admin** (with required permissions)

Users of the EHR Admin System who have the required configurations and access rights may utilize this feature to export Electronic Health Information (EHI).

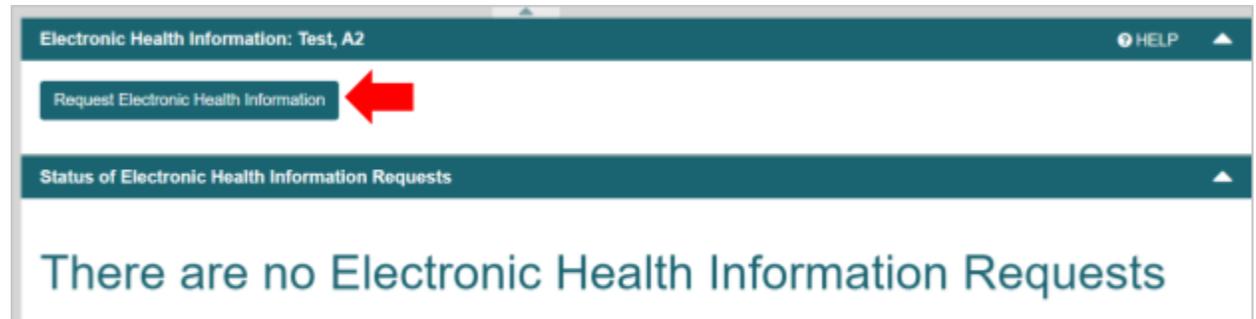
I. Single Patient Data Export

A single patient's EHI data can be exported in bulk through the EHI Export feature in EHR Admin. The exported file structure and formats are described in this document. To initiate the export process:

1. Login to EHR Admin using your credentials.
2. Using the top **search bar**, locate and select the patient whose data you want to export.
3. Right click on the *Patient's name*, then select the **EHI Export**.

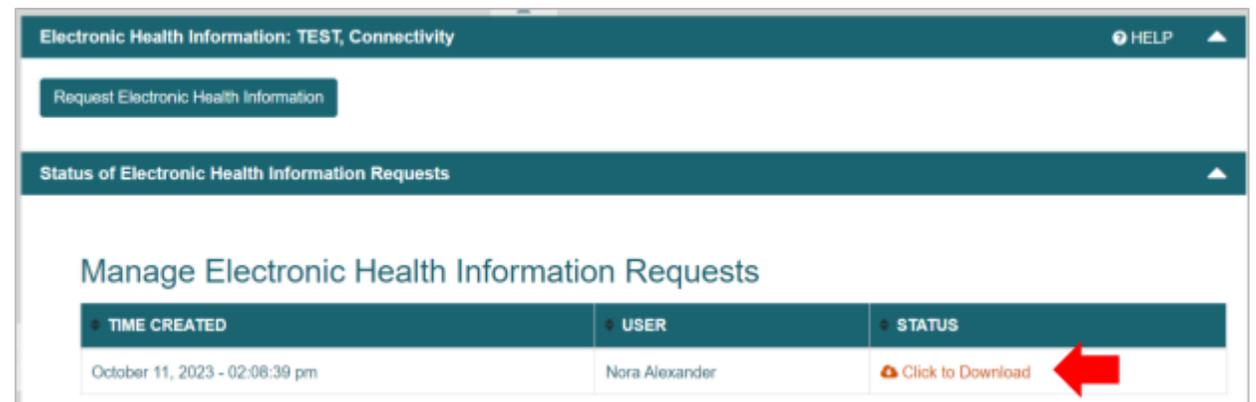


4. Within the EHI Export page, select the **Request Electronic Health Information** button to trigger the export process.

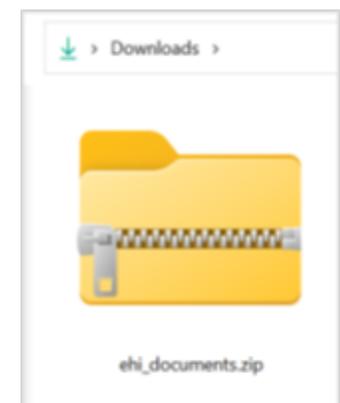


5. While the export is in progress, the download status will display as **Processing**.

Once the export is complete, the status will change to **Click to Download**, indicating that the file is ready for download.



6. When users click the "**Click to Download**" link, the exported file is downloaded automatically in a **.zip** format, directly to the user's local device.

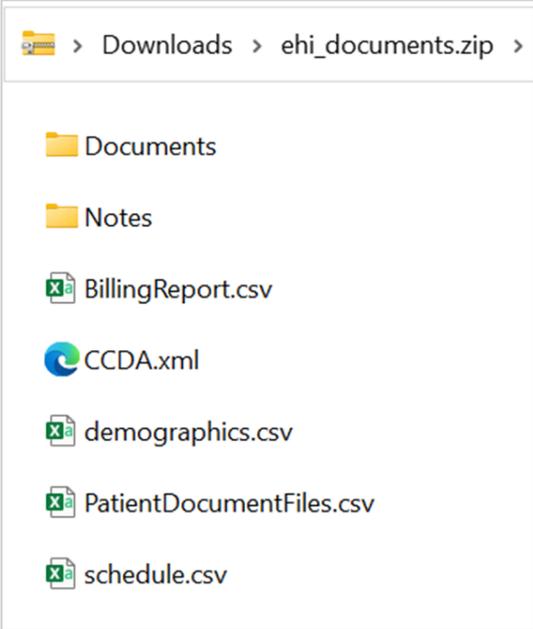


II. Multi-Patient Data Export

WRSHealth supports the export of EHI data for an entire patient population. The exported data is delivered in a .zip folder using the same structure and format described below. To request a multi-patient data export, please submit a request to accountmanagement@wrshealth.com.

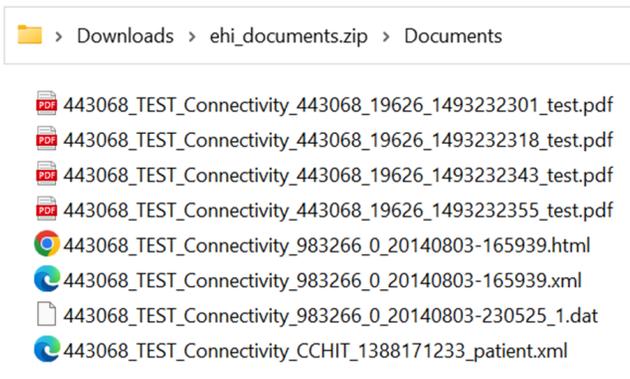
III. File Structure and Description

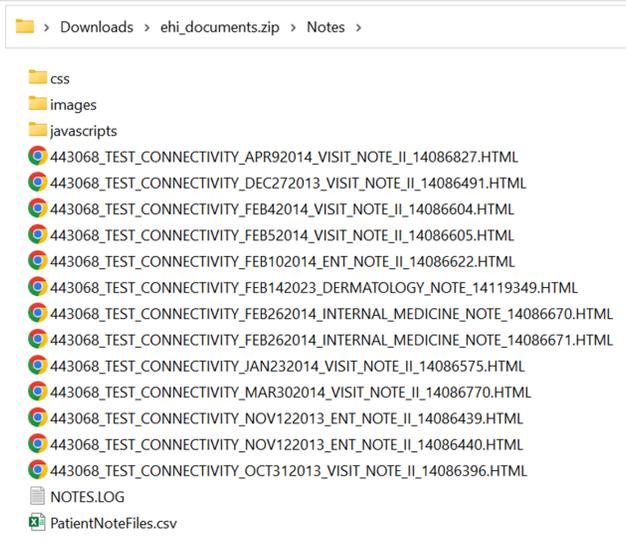
The exported file is packaged in a .zip folder. The content of the zip file includes the patient's EHI data such as allergies, encounters, lab results, procedures, billing information, images etc. Below is an example of the extracted files and folders:

Contents	File Format & Description
<p>EHI Documents Export Folder</p> 	<ul style="list-style-type: none"> • Documents - the "Documents" folder contains patient's supporting documents or attachments when available. (see Documents folder for content details) • Notes - this folder contains all the notes recorded during the patient's previous medical visits/encounters. (see Notes folder for content details) • BillingReport - this is a CSV file containing the patients financial transactions with their provider. The information includes the patient information, transaction dates, charges, claims and the description of transactions made with status. • CCDA - An XML file containing the patient's clinical data. The system supports export in HL7 CCDA format, compliant with the United States Core Data for Interoperability (USCDI), Version 3 requirements. Technical specifications for the C-CDA standard are available on the HL7 website. • demographics - A CSV file containing the patient's key demographic information, including identification details, contact information, insurance information, and related administrative data.

Contents	File Format & Description
	<ul style="list-style-type: none"> ● PatientDocumentFiles - A CSV mapping file that contains a list of the patient's documents. This file provides a reference to the supporting attachments included in the "Documents" folder. ● schedule - A CSV file containing a record of the patient's encounters, including appointment date, provider, location, appointment type, workflow status, associated notes, and the date the notes were recorded.

FOLDER CONTENTS

Contents	File Format & Description
<p>1. Contents of "Documents" Folder</p> 	<p>The "Documents" folder may contain patient attachments, laboratory results, and other documents uploaded to the patient's account by authorized practice administrators or users.</p> <ul style="list-style-type: none"> ● The files in the folder may contain different file formats including pdf, docs, xls, xml, html, dat, jpg, gif, png or any other acceptable format by the system. ● File names follow a standardized naming convention that includes the patient's name and patient ID.

Contents	File Format & Description
<h2 data-bbox="107 245 600 277">2. Contents of "Notes" Folder</h2> 	<p data-bbox="768 245 1948 277">The "Notes" folder contains the encounter notes created during patients visits.</p> <ul data-bbox="816 318 1982 857" style="list-style-type: none"> • Each encounter note is in HTML format. • The accompanying CSS, image, and JavaScript folders are included within the Notes folder to enable users to view encounter notes in a readable HTML format and a print-ready layout. • File naming conventions include the patient's name, patient ID, encounter date, and note type. • PatientNoteFiles - a CSV mapping file that contains a list of patient notes generated during the export. • NOTES.LOG - a data file that records successfully exported notes as well as any notes that encountered errors during the export process.